



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was fully steady. No sales were reported. Demand was light to moderate with most interest noted for deferred needs. Offerings light to adequate. Parts and meats trading was light. Demand was light to moderate for the adequate offerings. Buyers remain cautious and selective toward the market.

EXPORT MARKET HIGHLIGHTS

Trading was light and centered on tom drums and 2-joint wings balance inactive. Demand was light to moderate on adequate offerings.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	104-129
TURKEYS Y TOMS UNDER 22#	104-129
TURKEYS Y TOMS 22-24#	104-129
TURKEYS Y TOMS 24-26#	104-129
TURKEYS Y TOMS 26 LBS & OVER	102-129

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	69-81
FROZEN TURKEYS Y TOMS 28# & UP	75-87
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	67-72
FROZEN TURKEYS Y TOMS 14-24#	67-72
FROZEN TURKEYS Y TOMS 24-28#	67-80

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>
8-16 LB HENS				
EASTERN REGION 3/	65-67	-	-	-
CENTRAL REGION 4/	65-67	-	-	-
WESTERN REGION 5/	65-67	-	-	-
16-24 LB TOMS				
EASTERN REGION	65-67	-	-	-
CENTRAL REGION 4/	65-67	-	-	-
WESTERN REGION	65-67	-	-	-

FORWARD SHIPMENTS 6/

<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

<u>VOLUME (000)</u>	<u>DEL. PER</u>
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 FEBRUARY 2006.

The market tone on meat items was fully steady except thigh meat weak. The market tone on parts was mixed. Trading was slow as buyers are cautious and selective. Demand into export markets was slow. Offerings ranged from short to adequate on a limited call for product.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	113.00	200
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	149.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		W	98.00	40
DRUMSTICKS, TOM		R	43.33	60
DRUMSTICKS, TOM--FRESH	45.00		45.00	40
DRUMSTICKS, HEN		F	44.00	20
WINGS, FULL-CUT, TOM		F	26.00	92
WINGS, FULL-CUT, HEN		T	28.00	9
WINGS, V-TYPE, TOM		F	39.00	40
WINGS, V-TYPE, HEN		F	112.00	20
NECKS, TOM		F	34.00	18
NECKS, HEN		T	26.00	15
BREASTS, B/S, TOM 3/		R	162.00	40
BREASTS, B/S, TOM--FRESH 3/		F	163.00	200
THIGH MEAT				
THIGH MEAT--FRESH		R	92.00	20
BREAST TRIM MEAT		R	120.00	6
SCAPULA MEAT		F	109.00	120
TENDERLOINS				
DESTRAPPED TENDERS		F	155.50	80
DESTRAPPED TENDERS--FRESH		R	161.71	56
WING MEAT WITH SKIN	70.00		70.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		R	20.00	120
EXPORT TRADING				
DRUMSTICKS, TOMS	44.00-45.00		44.50	240
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	32.00		32.00	108
TAILS		T	37.00	40
MECHANICALLY SEPARATED 4/		R	21.00	40
THIGH MEAT - FROZEN		R	86.07	300

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.